

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION

In re:	)	Chapter 15
	)	
DYNAMIC TECHNOLOGIES GROUP	)	Case No. 23-41416
INC., <i>et al.</i> , <sup>1</sup>	)	
	)	(Joint Administration Requested)
Debtors in a Foreign Proceeding.	)	

**NOTICE OF FILING AND HEARING ON PETITION SEEKING  
RECOGNITION OF FOREIGN INSOLVENCY PROCEEDING  
PURSUANT TO CHAPTER 15 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on May 17, 2023, Dynamic Technologies Group Inc. (“DTG”) as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors filed Form 401 Petitions and Verified Petitions (collectively, the “Petitions”) with the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”) for recognition of the Canadian Proceeding of the Debtors as a foreign main proceeding, or in the alternative nonmain proceedings, and additional relief under sections 108, 1520, and 1521 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that in addition to the Petitions, the Foreign Representative filed, among other things: the Declaration of Allan Francis. All documents filed in the Bankruptcy Court are available on the Bankruptcy Court’s electronic case filing system, which can be accessed from the Bankruptcy Court’s website at <http://www.txnb.uscourts.gov/> (a PACER login and password are required to retrieve the documents) or upon written request to the Foreign Representative’s United States counsel at the address below:

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<sup>1</sup> The Debtors in these Chapter 15 cases, along with the Debtors’ unique identifier are: DYNAMIC TECHNOLOGIES GROUP INC. (CA. BN 863055893); DYNAMIC ATTRACTIONS, INC. (EIN 98-1016243); DYNAMIC ATTRACTIONS LTD. (CA. BN 101632677); DYNAMIC ENTERTAINMENT GROUP LTD. (CA. BN 703755496 CR0001); DYNAMIC STRUCTURES LTD. (CA. BN 794519280 RC0001). Additional information regarding this case may be obtained on the Monitor’s website for this case at <http://cfcanda.fticonsulting.com/dynamicgroup/>.

**AKERMAN LLP**  
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**PLEASE TAKE FURTHER NOTICE** that a recognition hearing will be held before the Honorable Edward L. Morris of the United States Bankruptcy Court for the Northern District of Texas on June 13, 2023 at 9:30 a.m. prevailing Texas time (the “Recognition Hearing”) to consider the Order Granting Recognition (the “Recognition Order”) annexed to the Verified Petitions. The Recognition Hearing will be conducted at the Eldon B. Mahon Courthouse, 501 W 10<sup>th</sup> St. Fort Worth, TX 76102-3643. The hearing will be held in person and via WebEx. Parties may attend the hearing via the Court's WebEx link : <https://us-courts.webex.com/meet/morris>. For WebEx telephonic only participation/attendance:

Dial-In: 1.650.479.3207

Meeting ID: 473 581 124

The WebEx Hearing Instructions may be obtained from Judge Morris’s hearing/calendar link on the Bankruptcy Court’s website at: Judge Morris' Hearing dates | Northern District of Texas | United States Bankruptcy Court (uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court at such hearings of the adjourned date or dates or any adjourned hearing.

**PLEASE TAKE FURTHER NOTICE** that in accordance with Local Bankruptcy Rule 2002-4, the Court may order at the Recognition Hearing the scheduling of a case management conference to consider the efficient administration of the case.

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to submit a response, answer, or objection to the Petitions must do so pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure, and such response, answer, or objection must (i) be in writing, (ii) state the name and address of the responding party and nature of the claim or interest of such party; (iii) set forth in detail the factual and legal basis therefor, (iv) conform to the Bankruptcy Rules and Local Bankruptcy Rules; (v) be served on the Foreign Representative's counsel at Akerman LLP, Adam Swick, 500 West 5th Street, Suite 1201, Austin, Texas 78701 by 4:00 p.m. (prevailing Texas time) on June 2, 2023 (the "Objection Deadline"), and so as to be received by the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that all parties in interest opposed to the relief sought in the Petitions or any other relief requested by the Foreign Representative must appear at the Recognition Hearing, which may be adjourned from time to time without further notice except for an in-court announcement at the Recognition Hearing or a filing on the docket of this case of the date and time to which the Recognition Hearing has been adjourned.

**PLEASE TAKE FURTHER NOTICE** that if no response is timely filed and served as provided above, the Bankruptcy Court may grant the recognition and relief requested in the Petitions without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that any reply to an objection or response to the Petitions shall be filed and served on or before 4:00 p.m. (prevailing Texas time), June 8, 2023 (the date that is three business days before the Recognition Hearing).

**PLEASE TAKE FURTHER NOTICE** that in the course of these chapter 15 cases, the Foreign Representative may raise issues under Canadian insolvency law.